

NH-24028/14/2014-H (Vol-II) (e- 134863)
Government of India
Ministry of Road Transport & Highways
(Highways Section)
Transport Bhawan, '1, Parliament Street, New Delhi-110001

Dated:15thMarch, 2024

To,

1. The Chairman, NHAI, G-5 & 6, Sector 10, Dwarka, New Delhi 110075.
2. Director General (Roads) & Spl. Secretary, MoRTH
3. Managing Director, NHIDCL, PTI Building, Parliament Street, New Delhi

Subject: Changes in the Model Bidding document/Model Concession Agreement being used for Monetization of Public-Funded Operational National Highway Projects under Tolling, Operation, Maintenance and Transfer (TOT) Model - reg

Sir,

I am directed to refer to the above-mentioned subject and to say that after extensive deliberations with various stakeholders and implementing agencies in this Ministry, amendments, as annexed, have been approved in the provisions of Model Bidding document / Model Concession Agreement for Monetization of Public-Funded Operational National Highway Projects under Tolling, Operation, Maintenance and Transfer (TOT) Model. The changes mentioned against the clauses in the table herein are forwarded for compliance.

2. This issues with the approval of the competent authority.

Yours faithfully,

Signed by Sanjay Kumar

Date: 15-03-2024 21:18:4

(Sanjay Kumar)

Under Secretary to the Government of India
Telephone no. 011-23356805

Encls: as above

Copy to:

1. PSO to Secretary (RT&H)
2. Sr. PPS to JS (H &LA)/ Sr. PPS to JS (EAP)
3. Sr. PPS to ADG (Ptg)/ ADG (Mon)/ CE (S&R and BP&SP)/SE (EAP)/DS (H)
4. Sr. Tech. Director, NIC - with a request to upload this on the website of this Ministry

Amendments to Model Bidding documents / Model Concession Agreement being used for Monetization of Public funded operational National Highway Projects under Tolling, Operation, Maintenance and Transfer (TOT) Model

S.no.	Clause	Existing provision	Amendments/ modifications																																																
1.	Clause 24.1:	<p>Variation in Toll collection</p> <p>The Authority and the Concessionaire acknowledge that the toll collections in the month of *** 2030 (the "Target Point 1") is estimated to be</p> <table border="1"> <tr><td>Stretch</td><td></td></tr> <tr><td>State</td><td></td></tr> <tr><td>Start (km)</td><td></td></tr> <tr><td>End (km)</td><td></td></tr> <tr><td>Length (km)</td><td></td></tr> <tr><td>Revenue at Target Point 1 (Rs. Cr.)</td><td></td></tr> </table> <p>Rs [...] cr (Rupeesonly) (the "Target Fee 1") and the toll collections in the month of *** 2037 (the "Target Point 2") is estimated to be</p> <table border="1"> <tr><td>Stretch</td><td></td></tr> <tr><td>State</td><td></td></tr> <tr><td>Start (km)</td><td></td></tr> <tr><td>End (km)</td><td></td></tr> <tr><td>Length (km)</td><td></td></tr> <tr><td>Revenue at Target Point 2 (Rs. Cr.)</td><td></td></tr> </table> <p>Rs [...] cr (Rupeesonly) (the "Target Fee 2") and hereby agree that for determining the modifications to the Concession Period under this Clause, the monthly toll collection at Target Points 1 or 2, as the case may be, shall be derived from the average of the toll collection as determined using traffic sampling to be undertaken, in accordance with Clause 19, in the month that falls one year prior to the Target Points 1 or 2 as the case may be, during the month of the Target Points 1 or 2 as the case may be, and on the first anniversary of the Target Points 1 or 2 as the case may be (the "Actual Fee 1" and the</p>	Stretch		State		Start (km)		End (km)		Length (km)		Revenue at Target Point 1 (Rs. Cr.)		Stretch		State		Start (km)		End (km)		Length (km)		Revenue at Target Point 2 (Rs. Cr.)		<p>Variation in Toll collection</p> <p>The Authority and the Concessionaire acknowledge that the toll collections in the month of *** 2030 (the "Target Point 1") is estimated to be</p> <table border="1"> <tr><td>Stretch</td><td></td></tr> <tr><td>State</td><td></td></tr> <tr><td>Start (km)</td><td></td></tr> <tr><td>End (km)</td><td></td></tr> <tr><td>Length (km)</td><td></td></tr> <tr><td>Revenue at Target Point 1 (Rs. Cr.)</td><td></td></tr> </table> <p>Rs [...] cr (Rupeesonly) (the "Target Fee 1") and the toll collections in the month of *** 2035 (the "Target Point 2") is estimated to be</p> <table border="1"> <tr><td>Stretch</td><td></td></tr> <tr><td>State</td><td></td></tr> <tr><td>Start (km)</td><td></td></tr> <tr><td>End (km)</td><td></td></tr> <tr><td>Length (km)</td><td></td></tr> <tr><td>Revenue at Target Point 2 (Rs. Cr.)</td><td></td></tr> </table> <p>Rs [...] cr (Rupeesonly) (the "Target Point 3")^{&} and hereby agree that for determining the modifications to the Concession Period under this Clause, the monthly toll collection at Target Points 1 or 2 [or 3][@], as the case may be, shall be derived from the average of the toll collection as determined using traffic sampling to be undertaken, in accordance with Clause 19, in the month that falls one year prior to the Target Points 1 or 2 [or 3] as the case may be, during the month of the Target Points 1 or 2 [or 3] as the case may be, and on the first anniversary of the Target Points 1 or 2 [or 3] as the case may be (the "Actual Fee 1", the "Actual Fee 2" and the "Actual Fee 3"). For the</p>	Stretch		State		Start (km)		End (km)		Length (km)		Revenue at Target Point 1 (Rs. Cr.)		Stretch		State		Start (km)		End (km)		Length (km)		Revenue at Target Point 2 (Rs. Cr.)	
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